

Member Portal USER GUIDE



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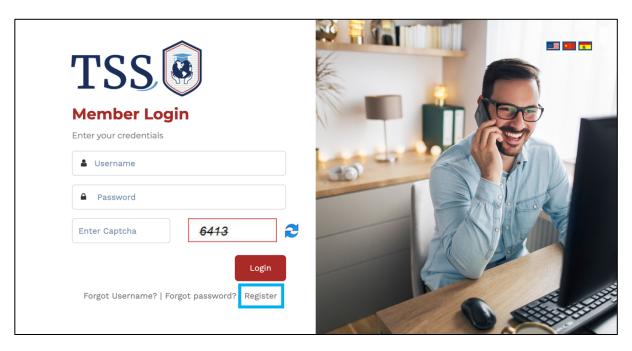


TSS Member Portal

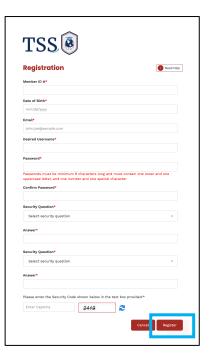
The Member Portal is an online service tool where you can access forms, submit claims, view your claims, and utilize many other tools and services.

Follow these steps to register a new account:

1. Visit https://totalscholasticsolutions.com/ & click on "Member Login." Select "Register".



- 2. You will need to fill out the following information:
 - Your Member ID# (located on your Member ID Card)
 - Your Date of Birth (format MM/DD/YYYY)
 - Currently active Email address
 - Establish a Username and Password (confirm password)
 - Select security questions & an appropriate response
 - Enter the security code "Captcha."
 - Click "register" to complete the registration
- 3. After successful registration, you will receive an activation email. Once you activate your account via the link in the email, you are all set to sign in and begin experiencing your new Member Portal.



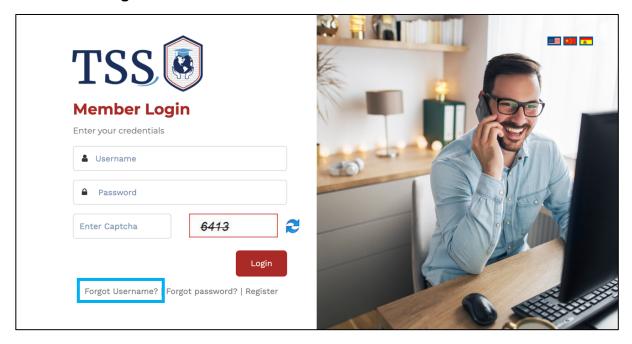


How to restore your account Username and Password

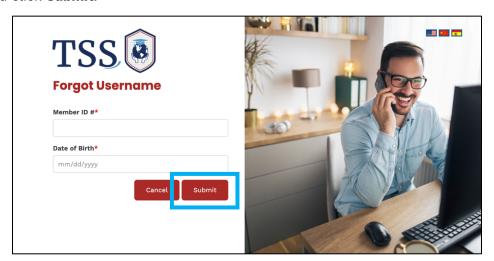
Recover Username

If you forgot your username, follow these steps to recover your account.

Visit https://totalscholasticsolutions.com/ & click on "Member Login." Click Forgot Username.



2. Enter **your Member ID Number and Date of Birth** as shown on your member ID card and click **Submit**.



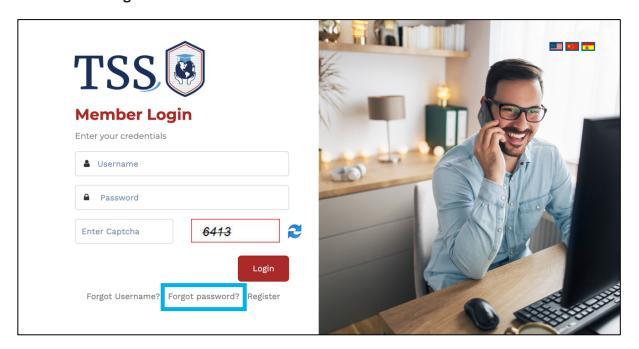
Your Username will be sent to the email you provided during registration.



Reset password

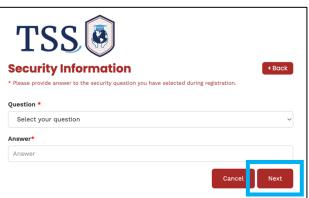
If you forgot your password, follow these steps to reset your password.

Visit https://totalscholasticsolutions.com/ & click on "Member Login." Click Forgot Password.



2. Enter your **Username** and click **Next**.

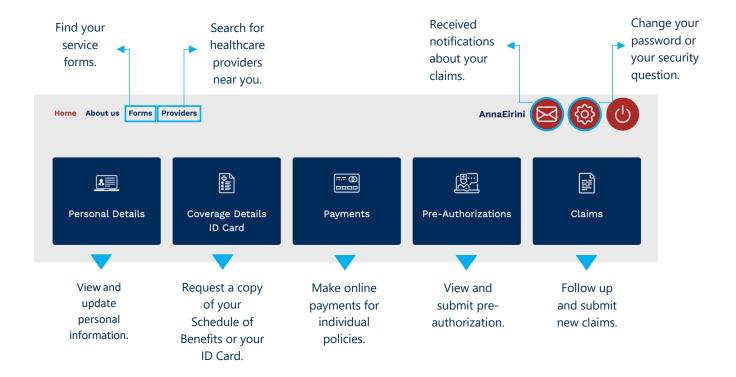




3. Answer the security question and click **Next** to reset your password.



Navigating your homepage

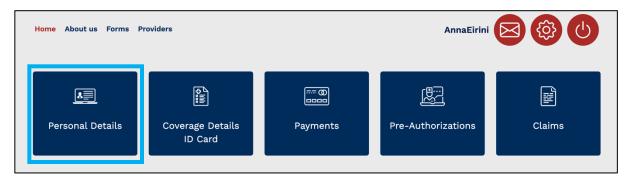




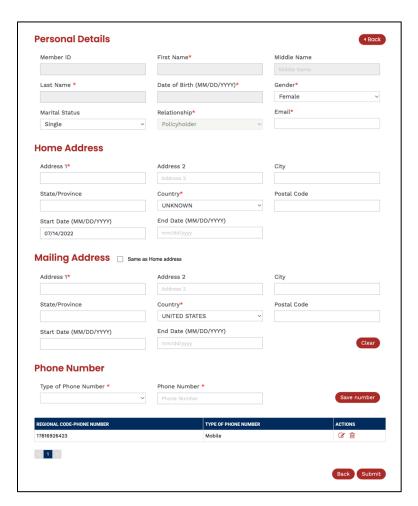
Update personal details

In case you need to update your personal details, follow these steps:

1. From your Member Portal homepage, click on the **Personal Details** icon.



2. Proceed to change any field that is **not** greyed out. Click **Submit**; to receive a confirmation. Allow up to 2 business days before your new information will appear.





Submit an online claim form.

Follow these steps to submit a claim form.

1. From your Member Portal homepage, click on the **Claims** icon.



2. You will find details of all your submitted claims (See <u>Managing Your Claims</u> section for more details). Click **New Claim** to submit your claim form.





3. To file a claim:

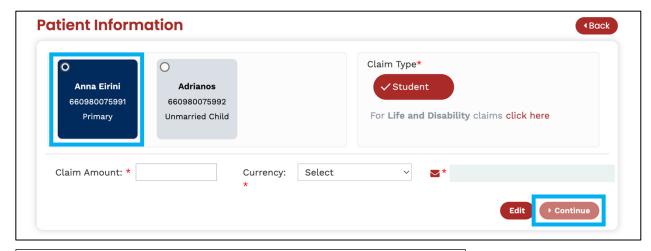
- Select the patient for whom you need to submit a claim form. A primary member can submit a claim for any dependent. However, if a dependent is over 16, the primary member can't view claim details once a claim is submitted.
- Click on the **Claim Type** you are submitting (this will change depending on what the patient is enrolled in)
- Type in your Claim Amount, Currency, and Email, and press Continue.
- Describe diagnostic, problem, symptom, or complaint and click Continue

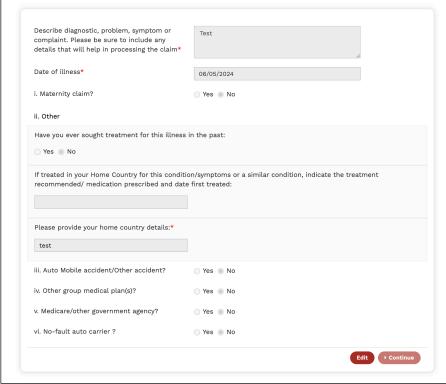
PATIENT INFORMATION

CLAIM TYPE

Select the patient you need to submit a claim form.

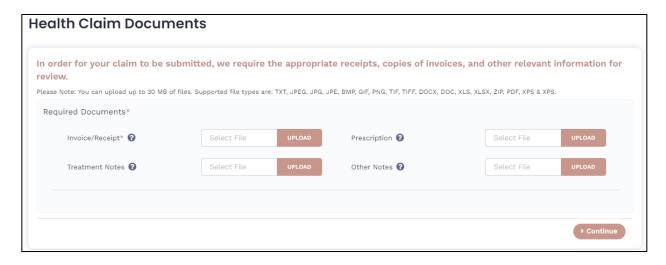
Select the type of claim.



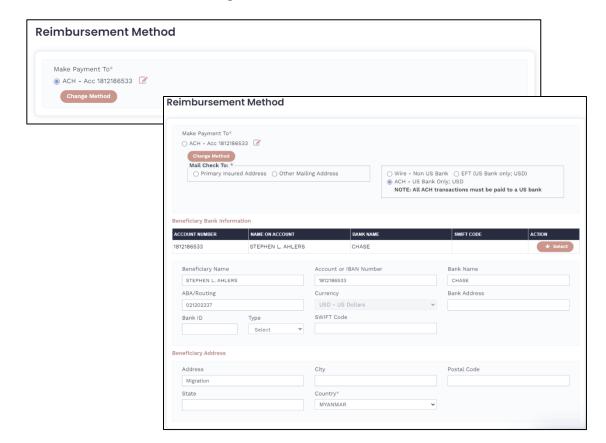




4. For your claim to be submitted, you must provide the appropriate documents such as receipts, copies of invoices, and other relevant information for review. You can upload files under 30 MB.

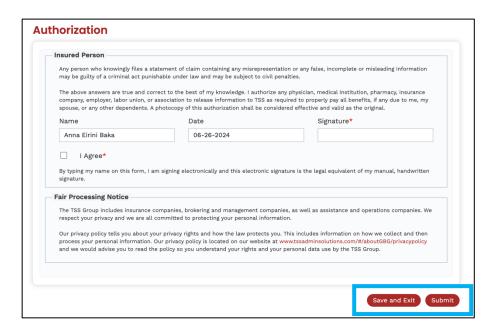


5. If a prior claim was paid, the system would default to the recent claim reimbursement method. If you would like to select a different reimbursement method, select **Change Method** and fill out new banking information.





6. Fill out the authorization page. Be sure to type your name as listed on your ID card to apply your electronic signature and click on **I Agree**. If you would like to complete your form later, click **Save and Exit.** If you are ready to submit your form, click **Submit.**



7. If your **claim amount** is **more than** 100 USD, you may need to provide additional information. Follow the on-screen prompts to submit your claim.

Once you successfully submit a claim, you will be provided with a confirmation of the submission along with the reference number to help you track your claim.



Managing your claims

Once you submit a claim, you can manage it by clicking the Claims icon on the homepage.



View my claims list

You will be taken to a page that lists all your claims and the current status of the claims. A link to your EOB will be available once the claim has been adjudicated.



To speak with someone about your claim:
USA/Canada Toll-Free: +1.866.914.5333 | Worldwide Collect: +1.786.814.4125
customerservice@tssassist.com



Submit a pre-authorization

In a case where you need to submit a pre-authorization request to TSS and get a pre-approval on a future claim, follow these steps:

1. From your Member Portal homepage, click on the Pre-Authorization icon.



2. A list of previous submitted pre-authorization requests will be listed. If any previous requests were not submitted; you can click on **Edit** button under **Action** to update the request and submit.

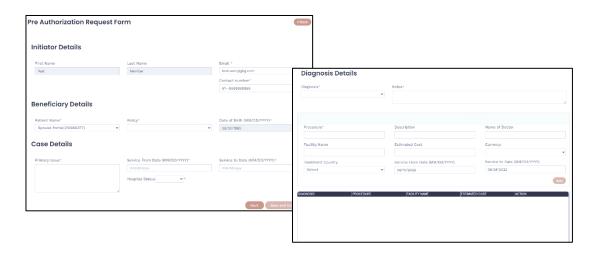


3. To submit a new pre-authorization request; select the **Click Here** button.





4. Fill out all the required information on the **Initiator details** and **Diagnosis/Procedure Details** page.



5. Upload all the necessary documents. If you would like to complete your form later, click **Save and Exit.** If you are ready to submit your form, click **Submit.**



6. To find the status of your pre-authorization, click on the **Pre-Authorization** Icon on the homepage.





To speak with someone about your claim: USA/Canada Toll-Free: +1.866.914.5333 | Worldwide Collect: +1.786.814.4125 customerservice@tssassist.com

Submit an online premium payment

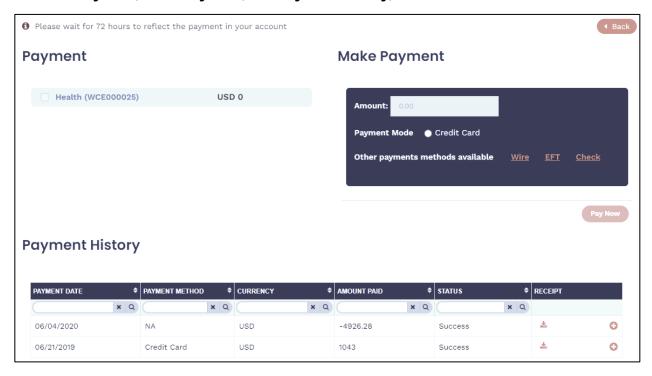
Please note: Online premium payment in the Member Portal is only available for individual policies. This functionality is not available for corporate and enterprise policies or clients who make payments directly to brokers.

1. To make an online premium payment, log into your Member Portal and click on Payments.



2. Premium Payment Screen

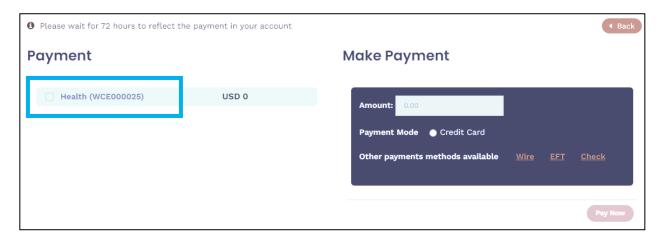
The premium payment screen is where you can pay your premium online. This screen has 3 sections: **Payment**, **Make Payment**, and **Payment History**, all detailed below.





Payment

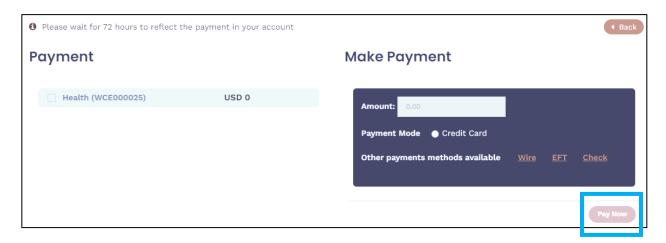
List of your individual policies (including those with no balance due). If you have multiple policies with payments due in the same currency, you can select multiple policies and make a single payment.



Make payment

This is where you will enter payment information to make payment for selected policies.

- **Amount Due:** Amount owed based on policy or policies selected. Changing the payment amount is allowed only when paying for a single policy. In cases where you are paying for multiple policies, the payment amount cannot be changed.
- Payment Mode: Click here to pay by credit card.
- Other payment methods available: Links to instructions to pay by Wire, EFT, or Check
- **Pay Now button**: Enabled only when you select Credit Card as your payment option. Upon clicking Pay Now, you will be taken to the payment page, where you can enter credit card details to complete the payment.





Payment history

Shows any premiums paid online or offline. You can also download payment receipts, search for any payment by Payment Date, Payment Method, Status, and Amount Paid. You can view the details of a payment—such as Policy Type and Policy Number— by clicking the + icon for a record.



3. Payment Information page

Once you pay now, you will be taken to the payment information page where you can enter credit card details such as **Card Type** (Visa, Master Card, American Express, or Discover), **Name on Card, Card Number Expiry Date, CVV**, and **Billing Address**. You can pay the premium using up to 3 different credit cards by clicking the **Add Credit Card** button. Please note that this button is enabled only when the amount entered for a credit card is less than total amount due. When you add an additional credit card, the remaining amount is automatically calculated and filled in the next credit card amount input box. When you are ready to pay, click the **Submit** button at the bottom of the page.





4. Payment Status page

After clicking submit, a confirmation code and payment status will appear here.



Clicking the **Back** button on this page takes you back to the premium payment screen. Your recent payment status will appear under **Payment History**, with an option to download the receipt.

